

**MTC Funding Company Designated Activity Company**

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Cayman Islands Stock Exchange  
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PO Box 2408  
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**NOTICE**

We, MTC Funding Company Designated Activity Company (formerly known as MTC Designated Activity Company Limited) (the "**Issuer**") refer to the admission to listing on the Cayman Islands Stock Exchange of (i) Class A Asset backed notes 2030; (ii) Class A Series 2014-1 asset backed notes due 2018; (iii) 2014-3 Asset backed notes due 2029; (iv) 2014-4 Asset backed notes due 2029; (v) 2014-5 Asset backed notes due 2039; (vi) 2014-6 Asset backed notes due 2039; (vii) 2014-7 Asset backed notes due 2021; (viii) 2014-8 Asset backed notes due 2021; (ix) Series 2015-9 EUR20,406,600 Exchangeable Combination Notes due 2045; and (x) Series 2016-1 asset backed notes due 2041 (the "**Notes**").

The Issuer hereby gives notice that on 15 November 2016, the Issuer converted into a designated activity company limited by shares in accordance with section 56 of the Companies Act 2014 of Ireland with the name "**MTC Funding Company Designated Activity Company**". In connection therewith, the Issuer amended its constitutional documents.